UNITED STATES DISTRICT COURT

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

| FOR THE DISTRICT O | F PUE | | RECEIVED |
|---|-------------|----------------------|---------------------------------------|
| | X | | RECEIVED & FILED 2019 MAR 27 PM 3: 01 |
| In re: | : | | 3: 01 |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : : | PROMESA Title III | S.DISTRICT COURS |
| | : | | ,, |
| as representative of | : | Case No. 17 | -BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : | (Jointly Adn | ninistered) |
| Debtors. | : : X | | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

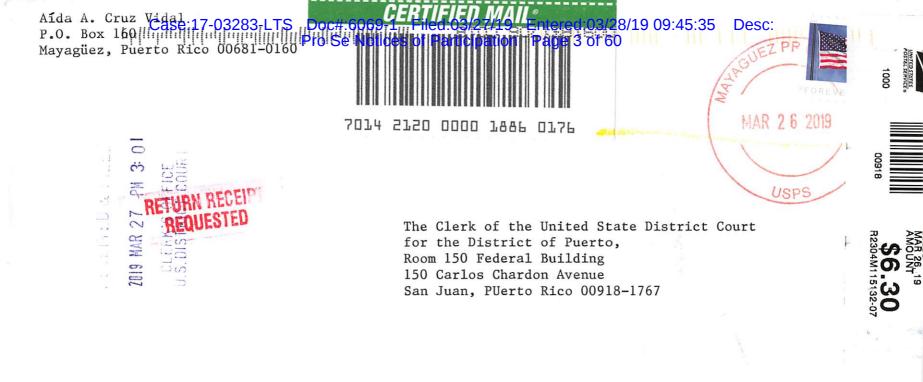
This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) |
|--|--------------------------------------|
| Aida A. Cruz Vidal | |
| Participant Name | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) epifaniovidalcruz@yahoo.com | Contact Person |
| Email Address | Email Address |
| | |
| | |

| Address line 1 P.O. Box 160 | | Address line 1 |
|--------------------------------|--|--|
| Address line 2 Mayagüez, PR | 00681 | Address line 2 |
| City, State Zip Coo EE. UU. | le | City, State Zip Code |
| Country | | Country |
| 2. Participant | advises that it (choose one of the following | ng by marking "X" in the appropriate space): |
| believ X | intends to support the relief requested es the Court should find that the Chall intends to appear the relief request | |
| | es that the Court should find that the C | |
| sign. If Pa | | and, it can skip to the end of this Notice and enged GO Bonds, Participant must respond to articipant's knowledge. |
| (a) | Provide the CUSIP Numbers of all Challe | enged GO Bonds held by Participant: |
| | 74514LZV2 - Series 2012 B | |
| (b) | Did Participant purchase any of its Chall secondary market? YES or NO (ease | enged GO Bonds in whole or in part on the circle one). |
| By: Pist C | Cryphaef | |
| Aida A. Cruz | Vidal | |
| Print Name | | |
| Title (if Partici | ipant is not an Individual) | |
| March 22, 2 | 019 | |
| Date | | |



Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc: SRF 31030 Pro Se Notices of Participation Page 4 of 60 *THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019*

UNITED STATES DISTRICT COURT

| | FOR THE DIST | RICT OF F | PUER | TORICO ED & FILED |
|------------|-------------------------------------|--------------|------|---------------------------|
| | 2.0 50007 | X | | 2019 MAR 27 PM 3: 01 |
| In re: | | 2194-50 | | PROMESIAAN, PK |
| THE FINANC | CIAL OVERSIGHT AND | : | | PROMESAAN, PIE |
| MANAGEME | ENT BOARD FOR PUERTO RIC | O, : | | Title III |
| | as representative of | of the foll. | | Case No. 17-BK-3283 (LTS) |
| | DNWEALTH OF PUERTO RICC Debtors. | ndint_tod | | |
| | | X | | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) |
|---|--|
| HILDA HERNANDEZ DE SANEDR | 4 P105/32/5 |
| Participant Name | Firm Name (if applicable) |
| or "arth patient", and he at Part seemed by the | instructions of 's committee Notice |
| Contact Person (if Participant is not an individual) W O | emb 97/1 fer and the second of |
| Email Address | Email Address |
| | |

| | | | e, |
|---------|------------------------------------|--|--|
| | Address line 1 | | Address line 1 |
| HILDA | HERNANDEZ D | DESAQUEDRA | |
| | Address line 2 | | Address line 2 |
| LRB. JA | RDINES METROP | OLITANDS #964 | |
| ALLE | City, State Zip Coo MARCON i SA | de JUAN P.R. 00907-4712 | City, State Zip Code |
| | Country P.R. | NO True | Country |
| | believ | intends to <u>support</u> the relief requested res the Court should find that the Challe intends to <u>oppose</u> the relief requested res that the Court should find that the C | enged GO Bonds are <u>invalid</u>); or ed in the Objection (i.e., Participant |
| | sign. If Pa the follows (a) | reticipant is a holder of one or more Challe ing paragraphs (a) and (b) to the best of Pa Provide the CUSIP Numbers of all Challe 74514LZWO | enged GO Bonds held by Participant: enged GO Bonds in whole or in part on the ircle one). |
| | 7 | - 10. The second of the second | erage to the state of the state of |

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Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

___ + No. = 1 | X = 1 | X = 1

Title (if Participant is not an Individual)

Case:17-03283-LTS
HILDA HERNANDEZ DE SAAVEDRA
URB JARDINES METROPOLITANOS
#964 CALLE MARCONI
SAN JUAN, PR 00907-4712

Doc#:6069-1 Filed:03/27/19 Entered:03/28/19.09:45:35 Desc. Pro Se Notices of Participation Page 6 of 60



ZOIS MAR 27 PM 3: 01
CLENK'S OFFICE
TISSUSTRICT COURTS SAN JUAN, PK

THE CLERK OF THE UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO ROOM 150 FEDERAL BUILDING 150 CARLOS CHARDON AVENUE SAN JUAN, PR 00918-1767 Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc: SRF 31030 Pro Se Notices of Participation Page 7 of 60 *THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019*

UNITED STATES DISTRICT COURT

| | FOR THE DISTRICT (| | RTO RICO | KECEIVED & FILED |
|-----------|---------------------------------|------------------|--------------|----------------------------------|
| | ≟ omit «astūb) | X | | 2019 MAR 27 PM 3: 01 |
| In re: | | : : : | | LS. DISTRICT COUNTY AND JUAN RAY |
| | CIAL OVERSIGHT AND | : | PROMESA | |
| MANAGEME | ENT BOARD FOR PUERTO RICO, | : : | Title III | KLO Kuma |
| | as representative of | dr.u <u>elee</u> | Case No. 17 | -BK-3283 (LTS) |
| THE COMMO | ONWEALTH OF PUERTO RICO et al., | i foit in oi | (Jointly Adr | ministered) |
| | Debtors. | : | | |
| 1(0.4)(2) | ни традиниоодоровинио годраг | X | | //3II. |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION
TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN
COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) |
|--|--------------------------------------|
| Participant Name | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) | Contact Person |
| taejo kimagmail. com Email Address | Email Address |
| | doral Building, 150 Cartes ha +ve |

| | 4 Highland | H | 7 (DEC.) RESIDENCE. |
|-------|--------------------------|---|--|
| Addr | ess line 2 | | Address line 2 |
| City, | State Zip Co | de CA 1/0.10 | City, State Zip Code |
| Coun | th Pasadeun, itry USA | 6.7 | Country |
| 2. | Participar | at advises that it (choose one of t | he following by marking "X" in the appropriate space): |
| | X | ves the Court should find that intends to oppose the relie | requested in the Objection (i.e., Participant the Challenged GO Bonds are invalid); or of requested in the Objection (i.e., Participant that the Challenged GO Bonds are valid) |
| 3. | sign. If P | articipant is a holder of one or m | ed GO Bond, it can skip to the end of this Notice and ore Challenged GO Bonds, Participant must respond to best of Participant's knowledge. |
| | (a) | Provide the CUSIP Numbers of | all Challenged GO Bonds held by Participant: |
| | | 74514 LE86 | |
| | (b) | Did Participant purchase any o secondary market? YES or NO | f its Challenged GO Bonds in whole or in part on the please <u>circle one</u>). |
| By: | Signature | | e terli de la Jacobe Carre de la Silvera de la Carre d |
| Ē | Taejo Print Name | 717 | |
| 7 | Γitle (if Partio | cipant is not an Individual) | |
| ī | 3/18/19 | | They fing |

Taejo Kam: 17-03283-LTS 1014 Highland Street South Pasadena, CA 91030

S Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Pro Se Notices of Participation Page 9 of 60



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The Clark of the U.S. District Court for P.R.
Room to Carlos
Federal failding, 150 and Chardon Ave
San Juan, P.R. 00918-1767

Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc: Pro Se Notices of Participation Page 10 of 60

SRF 30944

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

| UNITED STATES DIS FOR THE DISTRICT O | COLUMN TO THE TAX TO T |
|---|--|
| | -X J.S. DISTRICT GOUR SAN JUAN, P.: |
| In re: | SAN JUAN, PE |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | PROMESA Title III |
| as representative of | : Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : (Jointly Administered) |
| Debtors. | : X |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) |
|--|--------------------------------------|
| Participant Name and Contact Information Kluneth M. Prohoniak Participant Name | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) | Contact Person |
| KAVO 35. KP@ gmail. Com Email Address | Email Address |
| 7038 Darbey KNOll Drive | · |

SRF 30944

| Address line 1 | Address line 1 | | |
|--|--|--|--|
| Address line 2 Gai Nes Ville, VA 20155 | Address line 2 | | |
| City, State Zip Code USA | City, State Zip Code | | |
| Country | Country | | |
| 2. Participant advises that it (choose <u>one</u> of the following | ng by marking "X" in the appropriate space): | | |
| intends to <u>support</u> the relief requested believes the Court should find that the Challe intends to <u>oppose</u> the relief requested believes that the Court should find that the Clark | enged GO Bonds are invalid; or d in the Objection (i.e., Participant | | |
| 3. If Participant is not a holder of a Challenged GO Bond, it can skip to the end of this Notice and sign. If Participant is a holder of one or more Challenged GO Bonds, Participant must respond to the following paragraphs (a) and (b) to the best of Participant's knowledge. | | | |
| (a) Provide the CUSIP Numbers of all Challer | nged GO Bonds held by Participant: | | |
| (b) Did Participant purchase any of its Challer secondary market? YES or NO (please <u>ci</u> | nged GO Bonds in whole or in part on the | | |
| By: KM Prohoud Signature | | | |
| Kenneth M. Prohonial | | | |
| Title (if Participant is not an Individual) March 10, 2019 Date | | | |



Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35

Kenneth M. Prohoniak
7038 Darbey Knoll Dr.
Pro Se Notices of Participation Page 12 of 60

Desc:

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119 MAR 27 PN 3: 0

S.DISTRICT COURT
SAN JUAN. P.R.

The clark of the united states

District court for the District of

Puerto Rico, Room 150

Federal Building

150 carlos chardon Avenue

COSISSENTOS Turns, Pikrilitati Brillitation Individual

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THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

| MELLETVED & | FILED |
|---|--------|
| UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO | |
| FOR THE DISTRICT OF PUERTORICO | M 3: 0 |

| X) S DISTRICE |
|-----------------------------------|
| -X SERK'S OFFICE SAN JUAN, P.R |
| : PROMESA |
| : Title III |
| : Case No. 17-BK-3283 (LTS) |
| : (Jointly Administered) |
| :X |
| |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("<u>Participant</u>") hereby advises the Objectors that it intends to participate in the litigation of the *Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "<u>Objection</u>"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.*

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) | |
|--|--------------------------------------|--|
| Maria a- Norzario | | |
| Participant Name | Firm Name (if applicable) | |
| | ¹⁰ Dept | |
| Contact Person (if Participant is not an individual) magaly awas to, no zario @ gminl | Contact Person | |
| Email Address | Email Address | |
| | | |
| P.O. BOX 2460 | | |

| Address line 1 | Address line 1 |
|---|---|
| Address line 2 | Address line 2 |
| San berman, P.R. DD683 City, State Zip Code Puerto RICO | City, State Zip Code |
| Country | Country |
| 2. Participant advises that it (choose <u>one</u> of the following intends to <u>support</u> the relief requestively believes the Court should find that the Ch | sted in the Objection (i.e., Participant |
| intends to oppose the relief requebelieves that the Court should find that the | ested in the Objection (i.e., Participant e Challenged GO Bonds are <u>valid</u>) |
| 3. If Participant is not a holder of a Challenged GO sign. If Participant is a holder of one or more Challenged the following paragraphs (a) and (b) to the best of | allenged GO Bonds, Participant must respond to |
| (a) Provide the CUSIP Numbers of all Ch | allenged GO Bonds held by Participant: |
| | |
| (b) Did Participant purchase any of its Ch secondary market? YES or NO (please | allenged GO Bonds in whole or in part on the se <u>circle one</u>). |
| By: Maria A Najario Ros Signature | jan |
| Maria q. Nazario Pagan Print Name | |
| Title (if Participant is not an Individual) | |
| 3/24/19 | |
| Date | |

Maria Case 1749283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc: Son German, PR00683 1000 00918 Secretaria del Tribunal federal Para es Distrito de Puento Rico Odicina 150 del Edificio Federal 150 Avenida Carlos chardon San Juan, Pueto Rico 00918-1767

00918-1703

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

| UNITED STATES DIS | tera mar 1/ on o |
|---|---|
| | -X OLERK'S OFFICE U.S. DISTRICT COUR SAN JUAN, P.R. |
| In re: | : |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : PROMESA : Title III : |
| as representative of | : Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : (Jointly Administered) |
| Debtors. | : X |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Counsel Contact Information (if any) |
|--------------------------------------|
| Firm Name (if applicable) |
| Contact Person |
| Email Address |
| |
| |

| | ress line 1 | | Address line 1 |
|--------------|-----------------------------------|--|---|
| 85 | cande | lero Dr. Apt 613 | |
| Add | ress line 2 | | Address line 2 |
| 44 | macao | <i>PR <u>0079</u>1</i> ode | |
| | | | City, State Zip Code |
| | USA | | |
| Cou | ntry | | Country |
| 2. | | intends to <u>support</u> the relief red | following by marking "X" in the appropriate space): quested in the Objection (i.e., Participant e Challenged GO Bonds are invalid); or |
| 3. | belie If Partici sign. If I | intends to oppose the relief reves that the Court should find the | equested in the Objection (i.e., Participant at the Challenged GO Bonds are valid) GO Bond, it can skip to the end of this Notice and Challenged GO Bonds, Participant must respond to |
| | (a) | Provide the CUSIP Numbers of al | l Challenged GO Bonds held by Participant: |
| | (b) | Did Participant purchase any of its secondary market? YES or NO () | s Challenged GO Bonds in whole or in part on the please <u>circle one</u>). |
| By: <u>/</u> | <i>Leface</i> Signature | Deaxio-Gitelu | an an |
| l | RAFAE Print Name | L OCASIO-ESTER | AU |
| - | Titie (if Parti | icipant is not an Individual) | ······································ |
| ; | Ma _e | rch 13, 2019 | |

Refael Case: 17-03283-JTS Doct 60691 Filed: 03/27/19 Entered: 03/28/19 09: 45: 35 Descipation Page 18 of 60 Figure April 18 of 60 Figure 18 of Equality The Clerk of the United States

The Clerk of the United States

Priestrict Court for the District

Priestrict Room 150 Federal

of Puerto Rico Room 150 Federal

150 carlos Chardon Ave

150 San Juan, PR 00918-1767

UNITED STATES DISTRICT COURT

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

| FOR THE DISTRICT O | F PUE | RTO RICO RECEIVED & FILED |
|---|-------------|---------------------------|
| | X | 2019 MAR 27 PH 3: 02 |
| In re: | : | OLI 186'S 1977 |
| THE FINANCIAL OVERSIGHT AND | : : | PROMESA SAN JUAN, P. |
| MANAGEMENT BOARD FOR PUERTO RICO, | : | Title III |
| as representative of | : | Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : : | (Jointly Administered) |
| Debtors. | : : X | |
| | | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) | |
|--|--------------------------------------|--|
| Edwin Maldonado Confiago Participant Name | | |
| Participant Name | Firm Name (if applicable) | |
| Contact Person (if Participant is not an individual) | Contact Person | |
| Email Address | Email Address | |
| | | |
| | | |

| Address line 1 | Para Pera Concerne K-1 | Address line 1 |
|--|--|--|
| Address line 2 | Pone Paseo (szvæna K-1 2. 00730 | Address line 2 |
| City, State Zip C | ode | City, State Zip Code |
| Country | | Country |
| 2. Participa | nt advises that it (choose one of the following | ng by marking "X" in the appropriate space): |
| belief 3. If Participation sign. If the following (a) | Participant is a holder of one or more Challewing paragraphs (a) and (b) to the best of P Provide the CUSIP Numbers of all Chall 745/4 L Z | ed in the Objection (i.e., Participant Challenged GO Bonds are <u>valid</u>) and, it can skip to the end of this Notice and enged GO Bonds, Participant must respond to articipant's knowledge. enged GO Bonds held by Participant: |
| (b) | Did Participant purchase any of its Chall secondary market? (YES) nO (please) | enged GO Bonds in whole or in part on the circle one). |
| Signature | Madorade Santrage | |
| Print Name | icipant is not an Individual) | |

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

3-25-2019

Jard De Ponce
K1 Paseo Azucena
Ponce PR 00730-1863

Doc#:6069-1 Filed:03/27/19 Entered:03/28/19.09:45:35 Desc: Pro Se Notices of Participation Page 21 of 60



The Clerk of the United States District Court for de District

Dis

SRF 3096 ase:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc:

Pro Se Notices of Participation Page 22 of 60

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

In re:

THE FINANCIAL OVERSIGHT AND

as representative of

THE COMMONWEALTH OF PUERTO RICO et al.,

Debtors.

ZERIO PUERTO RICO

TITLE TINANCIAL OVERSIGHT AND

Case No. 17-BK-3283 (LTS)

Case No. 17-BK-3283 (LTS)

Debtors.

X

UNITED STATES DISTRICT COURT

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information Not Elias - (ANNA ELIAS) | Counsel Contact Information (|
|--|-------------------------------|
| Participant Name | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) | Contact Person |
| Email Address | Email Address |

| Address line 1 8241 XENON CT. | Address line 1 |
|--|---|
| Address line 2 ARVADA, COLORADO-80005 | Address line 2 |
| City, State Zip Code | City, State Zip Code |
| Country Country | Country |
| 2. Participant advises that it (choose <u>one</u> of the | following by marking "X" in the appropriate space): |
| | equested in the Objection (i.e., Participant .ee Challenged GO Bonds are <u>invalid</u>); or |
| | requested in the Objection (i.e., Participant at the Challenged GO Bonds are valid) |
| | GO Bond, it can skip to the end of this Notice and the Challenged GO Bonds, Participant must respond to est of Participant's knowledge. |
| (a) Provide the CUSIP Numbers of a | ll Challenged GO Bonds held by Participant: |
| 74529JPW9 - 7 (b) Did Participant purchase any of it secondary market? YES or NO (| 74529 JPX 7 74599 JP V 5 ts Challenged GO Bonds in whole or in part on the please circle one). |
| By: Owno Elias Signature ANNA ELIAS | |
| ANNA ELIAS Print Name | |
| Title (if Participant is not an Individual) | |
| Date MARCH 19, 2019 | |

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RAYMOND JAMES & ASSOCIATES
880 CARILLON PARKWAY
SAINT PETERSBURG FL 33716
UNITED STATES

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CLERK OF US DISTRICT COURT PUERTO
ROOM 150 FEDERAL BUILDING
150 CARLOS CHARDON AVENUE

SAN JUAN 00918-1767 PUERTO RICO



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SRF 31030

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT

| | FOR THE DISTRIC | T OF PUE | RTO RICO 2019 MA | IR 27 PM 3: 10 |
|--------------|--|---------------------|----------------------|----------------------------|
| | 8-5/A Mab/ | X : | CLE UIS DI SAN | K'S OFFICE STRICT COURT |
| In re: | | : | 341 | JOAN, P. R. |
| | IAL OVERSIGHT AND NT BOARD FOR PUERTO RICO, | : | PROMESA Title III | - Amun |
| george Asimp | as representative of | i uli bi <u>m</u> g | Case No. 17-BK-3 | 283 (LTS) |
| | DONWEALTH OF PUERTO RICO et a | sie use bo | | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information JEFFREY SHAKIN, M.D. | Counsel Contact Information (if any) |
|--|--|
| Participant Name | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) SHAKIN ORETINA?. COM | Contact Person To Figure 1 to that to will a discrete the contact of the discrete of the contact |
| Email Address | Email Address |

Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc: Pro Se Notices of Participation Page 26 of 60

SRF 31030

| Address line 1 9 TATEM WAY | Address line 1 |
|---|--|
| Address line 2 OLD WESTBURY N.Y. 11868 | Address line 2 |
| City, State Zip Code | City, State Zip Code |
| Country | Country |
| 2. Participant advises that it (choose | e one of the following by marking "X" in the appropriate space): |
| intends to support to believes the Court should | the relief requested in the Objection (i.e., Participant find that the Challenged GO Bonds are invalid); or |
| intends to oppose | the relief requested in the Objection (i.e., Participant ould find that the Challenged GO Bonds are valid) |
| sign. If Participant is a holder of | Challenged GO Bond, it can skip to the end of this Notice and one or more Challenged GO Bonds, Participant must respond to (b) to the best of Participant's knowledge. |
| (a) Provide the CUSIP No 74514 LB89 10 | umbers of all Challenged GO Bonds held by Participant: OO,OO SELLES 2012 A |
| (b) Did Participant purchasecondary market? Y | ase any of its Challenged GO Bonds in whole or in part on the ES of NO please circle one). |
| By: V/rey Mighature | 7 |
| JEFFREY SHAWING Print Name | m.D. |
| Title (if Participant is not an Individu | nal) |
| 4/18/19 Date | |



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ORIGIN ID:ELZA (516) 466-0390 JEFFREY L. SHAKIN, MD

600 NORTHERN BLVD SUITE 216 GREAT NECK, NY 11021 US SIGN: JEFFREY L. SHAKIN, M

SHIP DATE: 25MAR19 ACTWGT: 1.00 LB CAD: 110748118/INET4100

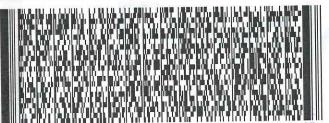
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THE CLERK OF THE US DISTRICT COURT FOR THE DISTRICT OF PR FED BUILDING 150 CARLOS CHARDON AVE. ROOM 150 SAN JUAN PR 00918

(SN) 565J1 46D3/23AD

(646) 486-7944 INV: PO:



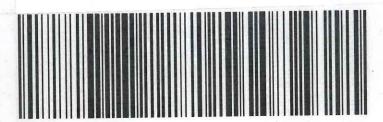


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| | UNITED STATES D. FOR THE DISTRICT | OFPUE | RTO RICO 2019 MAR | 27 PM 3: 10 |
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| | | X | Clruw | 0.00 |
| • | | | U.S. DIST | OFFICE |
| In re: | | : | CLERK: U.S.DISTR SAN JU | COURTE OF |
| | # | : | 02.3 | AH, P.K |
| THE FINANC | CIAL OVERSIGHT AND | : | PROMESA | |
| MANAGEME | ENT BOARD FOR PUERTO RICO, | : | Title III | |
| | | ; | | |
| | as representative of | di letone | Case No. 17-BK-3283 | 3 (LTS) |
| | | : | | in 185 |
| THE COMMO | DNWEALTH OF PUERTO RICO et al., | 1101.5 | (Jointly Administered | 1) |
| | bilevij vie sbied Utitisynda air juvalid | · rath lar | ii Lipeda Vodra | Paulad |
| | Debtors. | : | | |
| | | X | Conservative of the control | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information | Counsel Contact Information (if any) |
|--|---|
| WILLIAM SHAWIN IRREVOCABLE TRUST | UAD 9/11/90 |
| Participant Name | Firm Name (if applicable) |
| JEFFREY SHALLN MO MAN MANDERS | |
| Contact Person (if Participant is not an individual) | Contact Person |
| J SHAKIN PRETINATO COM | efourous Py'velt the District Court phonon to Particle, a least control to the specific to |
| Email Address | Email Address |
| the mean or all two seasons with the property | |
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Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc: Pro Se Notices of Participation Page 29 of 60

| | Address line 1 | Address line 1 |
|-----|---|---|
| 9- | ATEM WAY Address line 2 | Address line 2 |
| OLD | WESTBURY, NY 11568 | |
| | City, State Zip Code (| City, State Zip Code |
| | Country | Country |
| | 2. Participant advises that it (choose <u>one</u> of the following | g by marking "X" in the appropriate space): |
| | intends to <u>support</u> the relief requested believes the Court should find that the Challe | |
| | intends to oppose the relief requeste believes that the Court should find that the Cl | d in the Objection (i.e., Participant hallenged GO Bonds are valid) |
| | 3. If Participant is not a holder of a Challenged GO Bon sign. If Participant is a holder of one or more Challen the following paragraphs (a) and (b) to the best of Participant is not a holder of a Challenged GO Bon sign. If Participant is not a holder of a Challenged GO Bon sign. If Participant is not a holder of a Challenged GO Bon sign. If Participant is not a holder of a Challenged GO Bon sign. If Participant is not a holder of a Challenged GO Bon sign. If Participant is not a holder of a Challenged GO Bon sign. If Participant is not a holder of a Challenged GO Bon sign. If Participant is a holder of one or more Challenged GO Bon sign. If Participant is a holder of one or more Challenged GO Bon sign. If Participant is a holder of one or more Challenged GO Bon sign. If Participant is a holder of one or more Challenged GO Bon sign. If Participant is a holder of one or more Challenged GO Bon sign. If Participant is a holder of one or more Challenged GO Bon sign. | nged GO Bonds, Participant must respond to |
| | (a) Provide the CUSIP Numbers of all Challer 74514 LB89 20,000 | |
| | (b) Did Participant purchase any of its Challe secondary market? YES or NO please ci | |
| | By: My W | |
| | Signature Signature Signature SHANN, M.P. Print Name | |
| | TRUS TEE Title (if Participant is not an Individual) | |
| | 4\(8/19 | |
| | | |

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

Date

eal li ismant Pro Se Notices of Participation Page 30 of 60 envelope shipping Case:17-03283-LTS Oress (646) 486-7944 INV: FedEx Ship Manager - Print Your Label(s) 100 8966 100 STMar

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(516) 466-0390 ORIGIN ID:ELZA (5: JEFFREY L. SHAKIN, MD

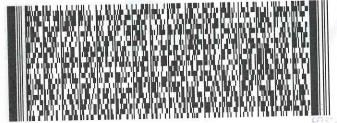
600 NORTHERN BLVD SUITE 216 GREAT NECK, NY 11021 US SIGN: JEFFREY L. SHAKIN, M

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THE CLERK OF THE US DISTRICT COURT FOR THE DISTRICT OF PR FED BUILDING 150 CARLOS CHARDON AVE. ROOM 150 SAN JUAN PR 00918

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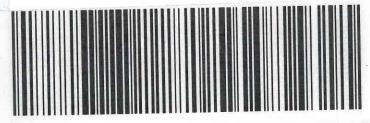
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Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc:

Pro Se Notices of Participation Page 31 of 60

SRF 31030

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT, 27 PM 3: 08 FOR THE DISTRICT OF PUERTO RICO

| | X | CLERK'S OFFICE U.S.DISTRICT COURT BAR JUAN, P.R. |
|--|--------|--|
| In re: | • | SAN JUANICO |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : | PROMESA Title III |
| as representative of | : | Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : | (Jointly Administered) |
| Debtors. | : X | |
| | -5.5 | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by 'Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| | Participant Name and Contact Information | Counsel Contact Information (if any) |
|----------|--|--------------------------------------|
| JTC# 388 | ICBC Financial Services LLC. Participant Name James Kelly | Firm Name (if applicable) |
| | Contact Person (if Participant is not an individual) | Contact Person |
| | Conpocate Actions@ICBKFS.com Email Address 212) 993-7333 | Email Address |
| | | |

SRF 31030

| Address line 1 | Address line 1 |
|---|--|
| 1633 Broadway 28th Floor Address line 2 | Address line 2 |
| New Yorky N.Y. 10019 | |
| City, State Zip Code | City, State Zip Code |
| Country | Country |
| Country | Country |
| 2. Participant advises that it (choose <u>one</u> of the following | g by marking "X" in the appropriate space): |
| intends to <u>support</u> the relief requested believes the Court should find that the Challer | |
| intends to oppose the relief requested believes that the Court should find that the Ch | l in the Objection (i.e., Participant allenged GO Bonds are valid) |
| 3. If Participant is not a holder of a Challenged GO Bond sign. If Participant is a holder of one or more Challeng the following paragraphs (a) and (b) to the best of Part | ged GO Bonds, Participant must respond to |
| (a) Provide the CUSIP Numbers of all Challenger 145 14 L ZV2 - 5 | |
| (b) Did Participant purchase any of its Challen secondary market? (YES) or NO (please circ | Q, QQQ ged GO Bonds in whole or in part on the cle one). |
| By: Lun A | |
| Signature Henry NAPIEN | |
| Print Name | |
| Vice Vresident | |
| Title (if Participant is not an Individual) | |
| March 7, 2019 Date | |

primeclerk.com

New York, NY 10022

Prime Clerk 830 Third Avenue, 9th Floor

SRF 31030

MEMORANDUM

Broadridge **CUSIPs** TO: All Banks, Brokers and Other **Job Numbers** Intermediaries 74514LB89, 74514LB63, 74514LA49, 74514LA56, 74514LC88, 74514LD87, 74514LA80, 74514LC39, DATE: February 20, 2019 74514LB55, 74514LD46, 74514LB97, 74514LD61, 74514LC96, 74514LD79, 74514LC70, 74514LD53, 74514LA31, 74514LC21, 74514LD20, 74514LB48, N30666 RE: The Commonwealth of Puerto 74514LA72, 74514LC62, 74514LB22, 74514LC47, Rico, et al. (17- BK 3283) (LTS) 74514LC54, 74514LD38, 74514LA64, 74514LA98, 74514LB30, 74514LB71, 74514LA23, (74514LZV2) Mailing Record Date: 2/19/2019 74514LZW0, 74514LZX8, 74514LZY6, 74514LZZ3, 74514LE86

Enclosed for immediate distribution to the beneficial holders of the above-referenced securities is the following material:

- NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS
- NOTICE OF OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, AND (II) OFFICIAL COMMITTEE OF UNSECURED CREDITORS, PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH **GENERAL OBLIGATION BONDS**
- INITIAL PROCEDURES FOR RESOLVING OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, AND (II) THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS OF **CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS**

Please note that if you use Broadridge to distribute materials to your beneficial holder clients, we have provided Broadridge with hard copies of the above material to distribute on your behalf, and the enclosures are courtesy copies for your records.

If you would like additional copies of the enclosed materials or have any other questions, please contact, the Prime Clerk LLC Solicitation Team at puertoricoballots@primeclerk.com.

Invoices relating to distribution of the above materials should be directed to:

Prime Clerk LLC 830 Third Avenue, 9th Floor New York, NY 10022 Attn: Messiah Crowell 212-257-4160



SAM JUAN, PR US. DISTRICT COURT PANJUAN, PR

3019 MAR 27 PM 3:08

Insert shipping document here.

THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURTMAR 27 PM 3: 11 FOR THE DISTRICT OF PUERTO RICO

| X | SAN JAN |
|-------------|---------------------------|
| : |) Shi with . |
| : : : | PROMESA Title III |
| : | Case No. 17-BK-3283 (LTS) |
| ; | (Jointly Administered) |
| : : X | |
| | X : : : : : : : : : : |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

| Participant Name and Contact Information Donald Damast TTEE, The Damast Fam Trust (DAD) -B U/A DTD 4/27/2012 | Counsel Contact Information (if any) |
|--|--------------------------------------|
| Participant Name Donald Damast | Firm Name (if applicable) |
| Contact Person (if Participant is not an individual) donaldd@commbell.com | Contact Person |
| Email Address | Email Address |
| | |

| Address line 1 | Address line 1 |
|---------------------------------------|---|
| 22 Steven Ln | # |
| Address line 2 | Address line 2 |
| Great Neck, NY 10024 | |
| City, State Zip Code | City, State Zip Code |
| USA | |
| Country | Country |
| 2. Participant advises that it (| choose one of the following by marking "X" in the appropriate space): |
| believes the Court sh intends to o | pport the relief requested in the Objection (i.e., Participant hould find that the Challenged GO Bonds are invalid); or ppose the relief requested in the Objection (i.e., Participant art should find that the Challenged GO Bonds are valid) |
| sign. If Participant is a hol | er of a Challenged GO Bond, it can skip to the end of this Notice and Ider of one or more Challenged GO Bonds, Participant must respond to a) and (b) to the best of Participant's knowledge. |
| (a) Provide the CU | SIP Numbers of all Challenged GO Bonds held by Participant: |
| 74514LB89 | |
| | purchase any of its Challenged GO Bonds in whole or in part on the cet? [YES] or NO (please circle one). |
| By: Signature Donald Damast | b The second sec |
| Print Name | |

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

Title (if Participant is not an Individual)

3/20/2019

Date

Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc:

Pro Se Notices 67 Artioipation Page 37 of 60

SRF 31030

THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019

| "I HIS NOTICE REQUIRES ACTION ON C | IN DEPONE MININI 10, 2017 |
|---|---------------------------------------|
| UNITED STATES DISTRI FOR THE DISTRICT OF PU | JERTO RICO |
| In re: | X J.S. DISTRICT COUK; SAN JUAN, P.R. |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : PROMESA : Title III |
| as representative of | : Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : (Jointly Administered) |
| Debtors. ¹ | : : X |

NOTICE OF OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, AND (II) OFFICIAL COMMITTEE OF UNSECURED CREDITORS, PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

You are receiving this notice because you have been identified as holding one or more of the general obligation bonds issued by the Commonwealth of Puerto Rico in or after 2012 (the "<u>Challenged GO Bonds</u>"). A list of the CUSIP numbers for the Challenged GO Bonds can be found at the bottom of this notice.

Please note that the Financial Oversight and Management Board, as representative for the Debtors, acting through its Special Claims Committee, and the Official Committee of Unsecured Creditors (together, the "Objectors") have filed an Omnibus Objection, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds (the "Objection"). The full text of the Objection may be found on the Internet by using the following link:

https://cases.primeclerk.com/puertorico/Home-DocketInfo?DockSearchValue=4784.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

* THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019*

This Objection seeks to disallow and invalidate claims on account of the Challenged GO Bonds ("Challenged GO Bond Claims"). Subject to applicable appellate rights, if the Court grants the Objection in whole or in part, holders of Challenged GO Bond Claims' recovery on account of the Challenged GO Bonds will be eliminated in whole or in part, and such holders will be forever barred from asserting such claims against the Commonwealth, from voting on any plan of adjustment filed in in this Title III Case, and from participating in any distribution in this Title III Case on account of such Challenged GO Bond Claims. Thus the Objection may affect your rights. As explained in the next paragraph, you have the right to file a Notice of Participation if you wish to respond to the Objection. The Notice of Participation must be filed by April 16, 2019 (the "Participation Deadline").

Please note further, that on February 15, 2019, the District Court granted the Objectors' motion for approval of certain procedures with respect to such Objection (the "Objection Procedures"). If you intend to respond to the Objection or participate in the litigation in any way, you must follow the Objection Procedures which require, among other things, that you file with the District Court and serve by email a Notice of Participation by the Participation Deadline. A form Notice of Participation is provided herewith. Instructions for filing the Notice of Participation with the District Court, including for those persons who are not represented by counsel are set forth at the bottom of the form of Notice of Participation.

For those parties who filed with the District Court and served by email Notices of Participation to the Notice Parties at the addresses set forth in paragraph 8 of the Objection Procedures by the Participation Deadline, no substantive response to the Objection need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Requests for Spanish-language versions of the Notice, Objection Procedures and Notice of Participation form and any questions regarding this notice should be sent in writing to:

Paul Hastings LLP
200 Park Avenue
New York, NY 10166
Attn: Douglass E. Barron
NoticeofParticipation@paulhastings.com
(212) 318-6690

Esta Objeción tiene el propósito de rechazar e invalidar las reclamaciones contra los Bonos GO Impugnados (las "Reclamaciones de los Bonos GO Impugnados"). Si el Tribunal concede la Objeción parcial o totalmente, sujeto a los derechos apelativos aplicables, quedará eliminada total o parcialmente la recuperación de estos Bonos GO Impugnados y se les prohibirá por siempre a dichos tenedores presentar tales reclamaciones en contra del Estado Libre Asociado, votar en cualquier plan de ajuste presentado en este Caso bajo el Título III y participar en cualquier distribución efectuada en este Caso bajo el Título III a causa de dichas Reclamaciones de los Bonos GO Impugnados. Por tanto, la Objeción puede afectar sus derechos. Usted tiene el derecho de presentar un Aviso de Participación si quiere responder a la Objeción. El Aviso de Participación tiene que presentarse en o antes de 16 de abril de 2019. Las partes que

* THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019*

tengan preguntas o deseen recibir copia de este aviso, los Procedimientos de Objeción y el Aviso de Participación en español deben enviar una solicitud por escrito a NoticeofParticipation@paulhastings.com

The CUSIP numbers of the general obligation bonds affected by the Objection are:

| Series Series | CUSIP |
|---------------|-----------|
| 2012 A | 74514LB89 |
| 2012 A | 74514LB63 |
| 2012 A | 74514LA49 |
| 2012 A | 74514LA56 |
| 2012 A | 74514LC88 |
| 2012 A | 74514LD87 |
| 2012 A | 74514LA80 |
| 2012 A | 74514LC39 |
| 2012 A | 74514LB55 |
| 2012 A | 74514LD46 |
| 2012 A | 74514LB97 |
| 2012 A | 74514LD61 |
| 2012 A | 74514LC96 |
| 2012 A | 74514LD79 |
| 2012 A | 74514LC70 |
| 2012 A | 74514LD53 |
| 2012 A | 74514LA31 |
| 2012 A | 74514LC21 |
| 2012 A | 74514LD20 |
| 2012 A | 74514LB48 |
| 2012 A | 74514LA72 |
| 2012 A | 74514LC62 |
| 2012 A | 74514LB22 |
| 2012 A | 74514LC47 |
| 2012 A | 74514LC54 |
| 2012 A | 74514LD38 |
| 2012 A | 74514LA64 |
| 2012 A | 74514LA98 |
| 2012 A | 74514LB30 |
| 2012 A | 74514LB71 |
| 2012 B | 74514LA23 |
| 2012 B | 74514LZV2 |
| 2012 B | 74514LZW0 |
| 2012 B | 74514LZX8 |
| 2012 B | 74514LZY6 |
| 2012 B | 74514LZZ3 |
| 2014 A | 74514LE86 |

Case:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Entered:03/28/19 09:45:35 Desc:

SRF 31030

Debtors.1

ACTION MUST BE TAKEN ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT OF THE DISTRICT OF PUERTO RICO

In re: THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, as representative of THE COMMONWEALTH OF PUERTO RICO et al., (Jointly Administered)

INITIAL PROCEDURES FOR RESOLVING OMNIBUS OBJECTION
OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH
ITS SPECIAL CLAIMS COMMITTEE, AND (II) THE OFFICIAL COMMITTEE OF
UNSECURED CREDITORS PURSUANT TO BANKRUPTCY CODE SECTION 502
AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS
OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

February 15 2019

Pursuant to the Order (the "Order") of the United States District Court for the District of Puerto Rico (the "District Court"), dated February 15, 2019, [Docket No. 5143], the following initial procedures will apply to the resolution of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection").²

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The full text of the Objection may be found on the Internet by using the following link: https://cases.primeclerk.com/puertorico/Home-DocketInfo?DockSearchValue=4784.

The Financial Oversight and Management Board, acting through its Special Claims Committee, and the Official Committee of Unsecured Creditors (together, the "Objectors") filed an Objection contending that all claims (the "Challenged GO Bond Claims") that have been or may be asserted against the Commonwealth of Puerto Rico (the "Commonwealth") on account of all general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid. Holders of Challenged GO Bonds are hereafter referred to as "Challenged GO Bondholders."

1. Exclusivity of Procedures

These procedures shall be the exclusive means to participate in the litigation before the District Court of issues relating to the disallowance of Challenged GO Bond Claims on the grounds set forth in the Objection.

2. Notice of Participation

Any party in interest, including, without limitation, the Puerto Rico Fiscal Agency and Financial Advisory Authority ("<u>AAFAF</u>"), the Official Committee of Retired Employees of the Commonwealth of Puerto Rico (together with AAFAF, the "<u>Title III Parties</u>"), and any person or entity that holds a Challenged GO Bond, whether or not such person or entity is identified in Appendix I to the Objection, that wishes to participate in the litigation of the Objection must serve by email and file a notice of its intent to participate in such litigation (a "<u>Notice of Participation</u>").

The Notice of Participation shall (a) indicate whether the party in interest who filed such notice (each, a "Participant") supports or opposes the Objection; (b) provide the name, address and email address of the Participant and its counsel, if any; and (c), to the extent filed by a Challenged GO Bondholder, set forth (i) whether all or part of such Challenged GO Bonds were purchased on the secondary market, and (ii) the CUSIP numbers for such Challenged GO Bonds to the best of such Challenged GO Bondholder's knowledge and belief, as of the date of such Notice of Participation (the "Notice Information"). The Notice of Participation shall cover all Challenged GO Bonds owned as of the date of such Notice of Participation or thereafter acquired by the Participant and shall not be limited to the specific CUSIP numbers listed. For the avoidance of doubt, a party in interest may submit a Notice of Participation individually and/or through an ad hoc group. A Notice of Participation submitted through an ad hoc group shall entitle each member of such ad hoc group to participate either individually or as part of the group, and each such member reserves the right to act individually from time to time in respect of any issue, argument, or proceeding. To the extent that an entity ceases to be a member of an ad hoc group that filed a Notice of Participation, such member may continue to participate in the litigation of the Objection in the same manner as a Participant that had filed a timely individual Notice of Participation; provided however, that such Participant will be bound by (i) any actions, arguments, statements or positions made or taken by such ad hoc group prior to the date on which the Participant ceased to be a member of such ad hoc group (the "Separation Date"), and (ii) any District Court orders applicable to members of such ad hoc group as of the Separation Date, in each case to the same extent, if any, that members of such ad hoc group would be bound by such actions, arguments, statements, positions or District Court orders. To the extent that an entity becomes a member of an ad hoc group after the Participation Deadline, such member shall

be covered by the Notice of Participation timely filed by the ad hoc group, provided that (i) such Notice of Participation shall be updated to include the Notice Information for the new group member, and (ii) if such member did not file its own timely Notice of Participation, such member shall have obtained, pursuant to paragraph 5 below, District Court approval to participate in the litigation, individually or as a member of the ad hoc group, upon a showing of good cause. Participants who file Notices of Participation that support the Objection shall collectively constitute "Joint Objectors," and parties that oppose the relief sought in the Objection shall collectively constitute the "Respondents."

Each Notice of Participation must be served by email on the "Notice Parties" identified in paragraph 8 below and filed electronically with the District Court pursuant to its Electronic Case Filing procedures. Participants without counsel may file the Notice of Participation by mailing or delivering it by hand to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767 the clerk's office of the District Court in San Juan, Puerto Rico.

The deadline to file with the District Court and serve by email a Notice of Participation is April 16, 2019 (the "Participation Deadline"). For those parties that file with the District Court and serve by email Notices of Participation by the Participation Deadline, no substantive response to the Objection need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Subject to paragraph 5 below, any party that does not file a Notice of Participation will not receive notices of filings and events in the litigation and may not be allowed to substantively participate in the litigation absent permission granted by the District Court upon a showing of good cause, but may nevertheless have its rights affected by the outcome of the litigation. In particular, and subject to applicable appellate rights, if the District Court grants the Objection in whole or in part, claimants' recovery on account of the Challenged GO Bond Claims will be eliminated in whole or in part, and claimants will be forever barred from asserting such claims against the Commonwealth, from voting on any plan of adjustment filed in this Title III Case, and from participating in any distribution in this Title III Case on account of such claims arising from the Challenged GO Bonds and the Challenged GO Bond Claims. By filing a Notice of Participation, a claimant will have the opportunity to be heard on the merits of the Objection, will be entitled to receive notification of case events specific to the Objection, and will receive notice of opportunities to meet and confer with other parties concerning issues relating to the litigation of the Objection.

Nothing herein, nor the mere filing of a Notice of Participation by a person or entity that is not a holder of a Challenged Bond, shall operate to confer standing upon such person or entity to participate in the litigation of the Objection, and all rights to object to any person or entity's standing are preserved.

3. The Initial Proposal Exchange/ Recommendation

On the date that is five (5) days after the Participation Deadline, the Objectors shall file with the District Court a list of all parties that filed Notices of Participation, their counsel, and

whether such Participants are Joint Objectors or Respondents. Such list will be updated as necessary every thirty (30) days to reflect any late-filed or updated Notices of Participation.

Twenty-one (21) days after the Participation Deadline (the "Initial Proposal Exchange Deadline"), Joint Objectors and the Objectors, on the one hand, and Respondents (individually and/or through ad hoc groups), on the other, will simultaneously exchange proposals (the "Initial Proposals") by email setting forth the procedures that will govern litigation of the Objection, including, without limitation, anticipated legal and factual disputes, the sequence and timing of discovery, anticipated dispositive motion practice and the timing thereof, and treatment of holders of Challenged GO Bonds who did not file Notices of Participation (the "Objection Litigation Procedures"). The Objectors will send by email the Initial Proposals to all parties who filed Notices of Participation, but such Initial Proposals will not be filed with the District Court. Parties will not be precluded from raising claims or defenses that are not included in the Initial Proposals.

During the twenty-one (21) day period following the Initial Proposal Exchange Deadline, the Objectors and the Participants shall meet and confer concerning the substance of the Initial Proposals in an effort to develop a joint recommendation regarding Objection Litigation Procedures for the District Court. The Objectors will convene the meet and confer session(s) and provide notice of any meeting(s) or phone conference(s) to all Participants. The Objectors and the Participants shall use reasonable efforts to develop a fully consensual recommendation with respect to Objection Litigation Procedures.

On the date that is twenty-one (21) days following the Initial Proposal Exchange Deadline, the Objectors shall cause to be filed with the District Court a recommendation concerning the proposed Objection Litigation Procedures (the "Recommendation") and shall indicate which Participants support the Recommendation, and the Participants, if any, that object to such Recommendation. The Objectors shall have caused a draft of the Recommendation to have been sent by email to all Participants at least five (5) business days prior to filing the Recommendation; thereafter, Participants shall have four (4) business days to provide further input on the proposed Objection Litigation Procedures.

Any responses to the Recommendation must be filed with the District Court within seven (7) days of the filing of the Recommendation (the "Response Deadline"), and any replies to such responses must be filed within three (3) days following the Response Deadline (the "Reply Deadline").

4. Litigation

A. <u>District Court Status Conference</u>

The Objectors will request that the District Court hold a status conference as soon as practicable after the Reply Deadline to discuss and decide matters set forth in the Recommendation and any responses and replies thereto, including without limitation:

(i) the sequence and timing of any discovery;

- (ii) the extent to which joint briefs can or should be submitted;
- (iii) a briefing schedule; and
- (iv) any other matter that will contribute to the fair and efficient resolution of the issues raised in the Objection and the Notices of Participation.

B. Coordination

To the extent that the District Court determines that joint briefs can and should be submitted –

- (a) The Objectors and any Joint Objector shall cooperate in good faith in order to file joint papers with respect to the Objection, and shall file separate papers only to the extent necessary to present or discuss issues, positions or arguments upon which they are unable to agree in good faith.
- (b) Likewise, the Respondents shall cooperate in good faith to file joint papers with respect to the litigation of the Objection and shall file separate papers only to the extent necessary to present or discuss issues, positions or arguments upon which they are unable to agree in good faith.

With respect to discovery -

The Objectors and the Joint Objectors, on the one hand, and the Respondents, on the other hand, shall use reasonable efforts to coordinate the development of discovery that is requested from the other parties and to coordinate communications concerning such discovery.

5. Notices of Participation Submitted After the Participation Deadline

Any party that submits a Notice of Participation after the Participation Deadline, but at least thirty (30) days prior to a trial on the merits of the Objection, may participate in the litigation of the Objection by receiving notices of developments in the litigation and invitations to any meet and confer sessions among the parties to the litigation. Such party, however, shall be bound by any orders entered by the District Court (including any order granting a dispositive motion, such as a motion for summary judgment) and/or any agreements reached among the Objectors, Joint Objectors and Respondents prior to the submission of such Notice of Participation regarding the conduct of the litigation, including with respect to the matters set forth in paragraph 3 above. Moreover, absent permission granted by the District Court upon a showing of good cause, any party that fails to file a Notice of Participation, or that files a Notice of Participation after the Participation Deadline, shall be prohibited from filing separate pleadings, serving discovery, or being heard at any hearing on the Objection.

6. No Duty

No Respondent shall have a duty to any other Respondent or to any Challenged GO Bondholder who does not file a Notice of Participation.

7. Other Objections Permitted

The fact that the Objectors have objected to the Challenged GO Bond Claims shall not preclude (i) the Objectors or any party in interest from objecting to a Challenged GO Bond Claim on any basis not set forth in the Objection or to any other claim asserted by the Challenged GO Bondholder unrelated to the Challenged GO Bonds or (ii) a Title III Party from asserting additional grounds for objecting to the Challenged GO Bond Claims pursuant to a Notice of Participation.

8. The Following Persons are the "Notice Parties"

BROWN RUDNICK LLP

Attn: Edward S. Weisfelner, Esq. Angela M. Papalaskaris, Esq. 7 Times Square
New York, NY 10036
eweisfelner@brownrudnick.com
apapalaskaris@brownrudnick.com

Stephen A. Best, Esq. 601 Thirteenth Street NW, Suite 600 Washington, D.C. 20005 sbest@brownrudnick.com

Sunni P. Beville, Esq.
One Financial Center
Boston, MA 02111
sbeville@brownrudnick.com

PAUL HASTINGS LLP

Attn: Luc. A. Despins, Esq.
James R. Bliss, Esq.
Nicholas A. Bassett, Esq.
200 Park Avenue
lucdespins@paulhastings.com
jamesbliss@paulhastings.com
nicholasbassett@paulhastings.com

ESTRELLA, LLC

Attn: Alberto Estrella, Esq. Kenneth C. Suria, Esq. P.O. Box 9023596
San Juan, Puerto Rico 00902-3596
agestrella@estrellallallc.com
ksuria@estrellallc.com

CASILLAS, SANTIAGO & TORRES LLC

Attn: Juan J. Casillas Ayala, Esq., Diana M. Batlle-Barasorda, Esq., Alberto J. E. Añeses Negrón, Esq., Ericka C. Montull-Novoa, Esq., El Caribe Office Building 53 Palmeras Street, Ste. 1601 San Juan, Puerto Rico 00901-2419 jcasillas@cstlawpr.com dbatlle@cstlawpr.com aaneses@cstlawpr.com emontull@cstlawpr.com

RECEIVED & FILED

2019 MAR 27 PM 3: 11

CLERK'S OFFICE

J.S. DISTRICT COUR
SAN JUAN, PR

GROUP NO (1)

DONALD DAMAST TTEG THE DAMAST FAMILY TRUST (DAD)-B U/A DTD 4/27/2012

CUSIP 74514LB89

EXpress

ORIGIN ID:FBTA

ORIGIN ID:FBTA

4312 2ND AVE REALTY
4312 2ND AVE BROOKLYN, NY 11232 US

THE CLERK OF THE US DISTRICT COURT
FOR THE DISTRICT OF PUERTO RICO
ROOM 150 FEDERAL BUILDING
150 CARLOS CHARDON AVENUE
SAN JUAN PR 00918

1787) 772-3000

REF:
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THIS NOTICE MUST BE FILED AND SERVED ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

| | X | NEDKIO DELINE - 30 | 3 2 |
|---|--------|-----------------------|---------|
| In re: | : | | |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : | PROMESA Title III | |
| as representative of | : | Case No. 17-BK-328 | 3 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : | (Jointly Administered | 1) |
| Debtors. | : X | | |

NOTICE OF PARTICIPATION IN OMNIBUS OBJECTION TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

This Notice of Participation must be served and filed no later than April 16, 2019 in accordance with the instructions set forth at the end of this document.

The party identified below ("Participant") hereby advises the Objectors that it intends to participate in the litigation of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection"), which asserts that all claims that have been or may be asserted against the Commonwealth of Puerto Rico on account of general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid.

To ensure full participation rights in the litigation of the Objection, Participant provides all of the information requested in items 1 through 3 below:

1. Participant's contact information, including email address, and that of its counsel, if any:

| Participant Name and Contact Information Donald Damast Trustee, Abraham Damast Trust DTD 12/22/2010 | Counsel Contact Information (if any) |
|---|--|
| Participant Name | Firm Name (if applicable) |
| Donald Damast | , and the second |
| Contact Person (if Participant is not an individual) donnald@commbell.com | Contact Person |
| Email Address | Email Address |
| | |

| ta de la companya de | |
|---|--|
| Address line 1 | Addung line 1 |
| | Address line 1 |
| 22 Steven Lane | |
| Address line 2 | Address line 2 |
| Great Neck, NY 10024 | |
| City, State Zip Code USA | City, State Zip Code |
| Country | Country |
| 2. Participant advises that it (choose one of the follows) | wing by marking "X" in the appropriate space) |
| believes the Court should find that the Cha | ted in the Objection (i.e., Participant allenged GO Bonds are invalid); or |
| intends to oppose the relief reque believes that the Court should find that the | sted in the Objection (i.e., Participant c Challenged GO Bonds are <u>valid</u>) |
| 3. If Participant is not a holder of a Challenged GO I sign. If Participant is a holder of one or more Chathe following paragraphs (a) and (b) to the best of | llenged GO Bonds, Participant must respond to |
| (a) Provide the CUSIP Numbers of all Cha | llenged GO Bonds held by Participant: |
| 74514LB89 | |
| (b) Did Participant purchase any of its Cha secondary market? YES or NO (please | allenged GO Bonds in whole or in part on the e circle one). |
| By: Simulal Danast | |
| Signature | |
| Donald Damast | |
| Print Name | |
| | |
| Title (if Participant is not an Individual) | |
| The (if I articipant is not an individual) | * |

Instructions for Serving and Filing Notice of Participation: This Notice of Participation must be (i) served by email on the Notice Parties set forth in paragraph 8 of the Objection Procedures and (ii) filed electronically with the District Court pursuant to its Electronic Case Filing procedures. If the Participant is not represented by counsel, the Participant may file a paper copy of this Notice of Participation with the District Court by delivering such Notice of Participation by mail or by hand addressed to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767.

THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019

UNITED STATES DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO

| | X | |
|---|---|---------------------------|
| | : | |
| In re: | : | 9 |
| | : | |
| THE FINANCIAL OVERSIGHT AND | : | PROMESA |
| MANAGEMENT BOARD FOR PUERTO RICO, | : | Title III |
| | • | |
| as representative of | : | Case No. 17-BK-3283 (LTS) |
| | : | |
| THE COMMONWEALTH OF PUERTO RICO et al., | : | (Jointly Administered) |
| 8 | : | |
| Debtors. ¹ | : | |
| | X | |
| | | |

NOTICE OF OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, AND (II) OFFICIAL COMMITTEE OF UNSECURED CREDITORS, PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

You are receiving this notice because you have been identified as holding one or more of the general obligation bonds issued by the Commonwealth of Puerto Rico in or after 2012 (the "<u>Challenged GO Bonds</u>"). A list of the CUSIP numbers for the Challenged GO Bonds can be found at the bottom of this notice.

Please note that the Financial Oversight and Management Board, as representative for the Debtors, acting through its Special Claims Committee, and the Official Committee of Unsecured Creditors (together, the "Objectors") have filed an Omnibus Objection, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds (the "Objection"). The full text of the Objection may be found on the Internet by using the following link:

https://cases.primeclerk.com/puertorico/Home-DocketInfo?DockSearchValue=4784.

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

* THIS NOTICE REQUIRES ACTION ON OR BEFORE APRIL 16, 2019*

This Objection seeks to disallow and invalidate claims on account of the Challenged GO Bonds ("Challenged GO Bond Claims"). Subject to applicable appellate rights, if the Court grants the Objection in whole or in part, holders of Challenged GO Bond Claims' recovery on account of the Challenged GO Bonds will be eliminated in whole or in part, and such holders will be forever barred from asserting such claims against the Commonwealth, from voting on any plan of adjustment filed in in this Title III Case, and from participating in any distribution in this Title III Case on account of such Challenged GO Bond Claims. Thus the Objection may affect your rights. As explained in the next paragraph, you have the right to file a Notice of Participation if you wish to respond to the Objection. The Notice of Participation must be filed by April 16, 2019 (the "Participation Deadline").

Please note further, that on February 15, 2019, the District Court granted the Objectors' motion for approval of certain procedures with respect to such Objection (the "Objection Procedures"). If you intend to respond to the Objection or participate in the litigation in any way, you must follow the Objection Procedures which require, among other things, that you file with the District Court and serve by email a Notice of Participation by the Participation Deadline. A form Notice of Participation is provided herewith. Instructions for filing the Notice of Participation with the District Court, including for those persons who are not represented by counsel are set forth at the bottom of the form of Notice of Participation.

For those parties who filed with the District Court and served by email Notices of Participation to the Notice Parties at the addresses set forth in paragraph 8 of the Objection Procedures by the Participation Deadline, no substantive response to the Objection need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Requests for Spanish-language versions of the Notice, Objection Procedures and Notice of Participation form and any questions regarding this notice should be sent in writing to:

> Paul Hastings LLP 200 Park Avenue New York, NY 10166 Attn: Douglass E. Barron NoticeofParticipation@paulhastings.com (212) 318-6690

Esta Objeción tiene el propósito de rechazar e invalidar las reclamaciones contra los Bonos GO Impugnados (las "Reclamaciones de los Bonos GO Impugnados"). Si el Tribunal concede la Objeción parcial o totalmente, sujeto a los derechos apelativos aplicables, quedará eliminada total o parcialmente la recuperación de estos Bonos GO Impugnados y se les prohibirá por siempre a dichos tenedores presentar tales reclamaciones en contra del Estado Libre Asociado, votar en cualquier plan de ajuste presentado en este Caso bajo el Título III y participar en cualquier distribución efectuada en este Caso bajo el Título III a causa de dichas Reclamaciones de los Bonos GO Impugnados. Por tanto, la Objeción puede afectar sus derechos. Usted tiene el derecho de presentar un Aviso de Participación si quiere responder a la Objeción. El Aviso de Participación tiene que presentarse en o antes de 16 de abril de 2019. Las partes que

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tengan preguntas o deseen recibir copia de este aviso, los Procedimientos de Objeción y el Aviso de Participación en español deben enviar una solicitud por escrito a NoticeofParticipation@paulhastings.com

The CUSIP numbers of the general obligation bonds affected by the Objection are:

| Series | CUSIP |
|--------|-----------|
| 2012 A | 74514LB89 |
| 2012 A | 74514LB63 |
| 2012 A | 74514LA49 |
| 2012 A | 74514LA56 |
| 2012 A | 74514LC88 |
| 2012 A | 74514LD87 |
| 2012 A | 74514LA80 |
| 2012 A | 74514LC39 |
| 2012 A | 74514LB55 |
| 2012 A | 74514LD46 |
| 2012 A | 74514LB97 |
| 2012 A | 74514LD61 |
| 2012 A | 74514LC96 |
| 2012 A | 74514LD79 |
| 2012 A | 74514LC70 |
| 2012 A | 74514LD53 |
| 2012 A | 74514LA31 |
| 2012 A | 74514LC21 |
| 2012 A | 74514LD20 |
| 2012 A | 74514LB48 |
| 2012 A | 74514LA72 |
| 2012 A | 74514LC62 |
| 2012 A | 74514LB22 |
| 2012 A | 74514LC47 |
| 2012 A | 74514LC54 |
| 2012 A | 74514LD38 |
| 2012 A | 74514LA64 |
| 2012 A | 74514LA98 |
| 2012 A | 74514LB30 |
| 2012 A | 74514LB71 |
| 2012 B | 74514LA23 |
| 2012 B | 74514LZV2 |
| 2012 B | 74514LZW0 |
| 2012 B | 74514LZX8 |
| 2012 B | 74514LZY6 |
| 2012 B | 74514LZZ3 |
| 2014 A | 74514LE86 |

| se:17-03283-LTS Doc#:6069-1 Filed:03/27/19 Pro Se Notice Participation *ACTION MUST BE TAKEN ON OR 1 | 17:0 |
|--|-----------------------------|
| UNITED STATES DISTR FOR THE DISTRICT OF P | × 10/10 |
| In re: | |
| THE FINANCIAL OVERSIGHT AND MANAGEMENT BOARD FOR PUERTO RICO, | : PROMESA : Title III |
| as representative of | : Case No. 17-BK-3283 (LTS) |
| THE COMMONWEALTH OF PUERTO RICO et al., | : (Jointly Administered) |
| Debtors.1 | : : X |

INITIAL PROCEDURES FOR RESOLVING OMNIBUS OBJECTION OF (I) FINANCIAL OVERSIGHT AND MANAGEMENT BOARD, ACTING THROUGH ITS SPECIAL CLAIMS COMMITTEE, AND (II) THE OFFICIAL COMMITTEE OF UNSECURED CREDITORS PURSUANT TO BANKRUPTCY CODE SECTION 502 AND BANKRUPTCY RULE 3007, TO CLAIMS FILED OR ASSERTED BY HOLDERS OF CERTAIN COMMONWEALTH GENERAL OBLIGATION BONDS

February 15 2019

Pursuant to the Order (the "Order") of the United States District Court for the District of Puerto Rico (the "District Court"), dated February 15, 2019, [Docket No. 5143], the following initial procedures will apply to the resolution of the Omnibus Objection of the Financial Oversight and Management Board, Acting Through its Special Claims Committee, and the Official Committee of Unsecured Creditors, Pursuant to Bankruptcy Code Section 502 and Bankruptcy Rule 3007, to Claims Filed or Asserted by Holders of Certain Commonwealth General Obligation Bonds, dated January 14, 2019 [Docket No. 4784] (the "Objection").²

The Debtors in these Title III Cases, along with each Debtor's respective Title III case number and the last four (4) digits of each Debtor's federal tax identification number, as applicable, are the (i) Commonwealth of Puerto Rico (Bankruptcy Case No. 17-BK-3283 (LTS)) (Last Four Digits of Federal Tax ID: 3481); (ii) Puerto Rico Sales Tax Financing Corporation ("COFINA") (Bankruptcy Case No. 17-BK-3284 (LTS)) (Last Four Digits of Federal Tax ID: 8474); (iii) Puerto Rico Highways and Transportation Authority ("HTA") (Bankruptcy Case No. 17-BK-3567 (LTS)) (Last Four Digits of Federal Tax ID: 3808); (iv) Employees Retirement System of the Government of the Commonwealth of Puerto Rico ("ERS") (Bankruptcy Case No. 17-BK-3566 (LTS)) (Last Four Digits of Federal Tax ID: 9686); and (v) Puerto Rico Electric Power Authority ("PREPA") (Bankruptcy Case No. 17-BK-4780 (LTS)) (Last Four Digits of Federal Tax ID: 3747) (Title III case numbers are listed as Bankruptcy Case numbers due to software limitations).

The full text of the Objection may be found on the Internet by using the following link: https://cases.primeclerk.com/puertorico/Home-DocketInfo?DockSearchValue=4784.

The Financial Oversight and Management Board, acting through its Special Claims Committee, and the Official Committee of Unsecured Creditors (together, the "Objectors") filed an Objection contending that all claims (the "Challenged GO Bond Claims") that have been or may be asserted against the Commonwealth of Puerto Rico (the "Commonwealth") on account of all general obligation bonds issued by the Commonwealth in or after 2012 (the "Challenged GO Bonds") are invalid. Holders of Challenged GO Bonds are hereafter referred to as "Challenged GO Bondholders."

1. Exclusivity of Procedures

These procedures shall be the exclusive means to participate in the litigation before the District Court of issues relating to the disallowance of Challenged GO Bond Claims on the grounds set forth in the Objection.

2. Notice of Participation

Any party in interest, including, without limitation, the Puerto Rico Fiscal Agency and Financial Advisory Authority ("AAFAF"), the Official Committee of Retired Employees of the Commonwealth of Puerto Rico (together with AAFAF, the "<u>Title III Parties</u>"), and any person or entity that holds a Challenged GO Bond, whether or not such person or entity is identified in Appendix I to the Objection, that wishes to participate in the litigation of the Objection must serve by email and file a notice of its intent to participate in such litigation (a "<u>Notice of Participation</u>").

The Notice of Participation shall (a) indicate whether the party in interest who filed such notice (each, a "Participant") supports or opposes the Objection; (b) provide the name, address and email address of the Participant and its counsel, if any; and (c), to the extent filed by a Challenged GO Bondholder, set forth (i) whether all or part of such Challenged GO Bonds were purchased on the secondary market, and (ii) the CUSIP numbers for such Challenged GO Bonds to the best of such Challenged GO Bondholder's knowledge and belief, as of the date of such Notice of Participation (the "Notice Information"). The Notice of Participation shall cover all Challenged GO Bonds owned as of the date of such Notice of Participation or thereafter acquired by the Participant and shall not be limited to the specific CUSIP numbers listed. For the avoidance of doubt, a party in interest may submit a Notice of Participation individually and/or through an ad hoc group. A Notice of Participation submitted through an ad hoc group shall entitle each member of such ad hoc group to participate either individually or as part of the group, and each such member reserves the right to act individually from time to time in respect of any issue, argument, or proceeding. To the extent that an entity ceases to be a member of an ad hoc group that filed a Notice of Participation, such member may continue to participate in the litigation of the Objection in the same manner as a Participant that had filed a timely individual Notice of Participation; provided however, that such Participant will be bound by (i) any actions, arguments, statements or positions made or taken by such ad hoc group prior to the date on which the Participant ceased to be a member of such ad hoc group (the "Separation Date"), and (ii) any District Court orders applicable to members of such ad hoc group as of the Separation Date, in each case to the same extent, if any, that members of such ad hoc group would be bound by such actions, arguments, statements, positions or District Court orders. To the extent that an entity becomes a member of an ad hoc group after the Participation Deadline, such member shall

be covered by the Notice of Participation timely filed by the ad hoc group, provided that (i) such Notice of Participation shall be updated to include the Notice Information for the new group member, and (ii) if such member did not file its own timely Notice of Participation, such member shall have obtained, pursuant to paragraph 5 below, District Court approval to participate in the litigation, individually or as a member of the ad hoc group, upon a showing of good cause. Participants who file Notices of Participation that support the Objection shall collectively constitute "Joint Objectors," and parties that oppose the relief sought in the Objection shall collectively constitute the "Respondents."

Each Notice of Participation must be served by email on the "Notice Parties" identified in paragraph 8 below and filed electronically with the District Court pursuant to its Electronic Case Filing procedures. Participants without counsel may file the Notice of Participation by mailing or delivering it by hand to: The Clerk of the United States District Court for the District of Puerto, Room 150 Federal Building, 150 Carlos Chardon Avenue, San Juan, PR 00918-1767 the clerk's office of the District Court in San Juan, Puerto Rico.

The deadline to file with the District Court and serve by email a Notice of Participation is April 16, 2019 (the "Participation Deadline"). For those parties that file with the District Court and serve by email Notices of Participation by the Participation Deadline, no substantive response to the Objection need be filed until a date set forth in any subsequent scheduling order entered by the District Court.

Subject to paragraph 5 below, any party that does not file a Notice of Participation will not receive notices of filings and events in the litigation and may not be allowed to substantively participate in the litigation absent permission granted by the District Court upon a showing of good cause, but may nevertheless have its rights affected by the outcome of the litigation. In particular, and subject to applicable appellate rights, if the District Court grants the Objection in whole or in part, claimants' recovery on account of the Challenged GO Bond Claims will be eliminated in whole or in part, and claimants will be forever barred from asserting such claims against the Commonwealth, from voting on any plan of adjustment filed in this Title III Case, and from participating in any distribution in this Title III Case on account of such claims arising from the Challenged GO Bonds and the Challenged GO Bond Claims. By filing a Notice of Participation, a claimant will have the opportunity to be heard on the merits of the Objection, will be entitled to receive notification of case events specific to the Objection, and will receive notice of opportunities to meet and confer with other parties concerning issues relating to the litigation of the Objection.

Nothing herein, nor the mere filing of a Notice of Participation by a person or entity that is not a holder of a Challenged Bond, shall operate to confer standing upon such person or entity to participate in the litigation of the Objection, and all rights to object to any person or entity's standing are preserved.

3. The Initial Proposal Exchange/ Recommendation

On the date that is five (5) days after the Participation Deadline, the Objectors shall file with the District Court a list of all parties that filed Notices of Participation, their counsel, and

whether such Participants are Joint Objectors or Respondents. Such list will be updated as necessary every thirty (30) days to reflect any late-filed or updated Notices of Participation.

Twenty-one (21) days after the Participation Deadline (the "Initial Proposal Exchange Deadline"), Joint Objectors and the Objectors, on the one hand, and Respondents (individually and/or through ad hoc groups), on the other, will simultaneously exchange proposals (the "Initial Proposals") by email setting forth the procedures that will govern litigation of the Objection, including, without limitation, anticipated legal and factual disputes, the sequence and timing of discovery, anticipated dispositive motion practice and the timing thereof, and treatment of holders of Challenged GO Bonds who did not file Notices of Participation (the "Objection Litigation Procedures"). The Objectors will send by email the Initial Proposals to all parties who filed Notices of Participation, but such Initial Proposals will not be filed with the District Court. Parties will not be precluded from raising claims or defenses that are not included in the Initial Proposals.

During the twenty-one (21) day period following the Initial Proposal Exchange Deadline, the Objectors and the Participants shall meet and confer concerning the substance of the Initial Proposals in an effort to develop a joint recommendation regarding Objection Litigation Procedures for the District Court. The Objectors will convene the meet and confer session(s) and provide notice of any meeting(s) or phone conference(s) to all Participants. The Objectors and the Participants shall use reasonable efforts to develop a fully consensual recommendation with respect to Objection Litigation Procedures.

On the date that is twenty-one (21) days following the Initial Proposal Exchange Deadline, the Objectors shall cause to be filed with the District Court a recommendation concerning the proposed Objection Litigation Procedures (the "Recommendation") and shall indicate which Participants support the Recommendation, and the Participants, if any, that object to such Recommendation. The Objectors shall have caused a draft of the Recommendation to have been sent by email to all Participants at least five (5) business days prior to filing the Recommendation; thereafter, Participants shall have four (4) business days to provide further input on the proposed Objection Litigation Procedures.

Any responses to the Recommendation must be filed with the District Court within seven (7) days of the filing of the Recommendation (the "Response Deadline"), and any replies to such responses must be filed within three (3) days following the Response Deadline (the "Reply Deadline").

4. <u>Litigation</u>

A. <u>District Court Status Conference</u>

The Objectors will request that the District Court hold a status conference as soon as practicable after the Reply Deadline to discuss and decide matters set forth in the Recommendation and any responses and replies thereto, including without limitation:

(i) the sequence and timing of any discovery;

- (ii) the extent to which joint briefs can or should be submitted;
- (iii) a briefing schedule; and
- (iv) any other matter that will contribute to the fair and efficient resolution of the issues raised in the Objection and the Notices of Participation.

B. Coordination

To the extent that the District Court determines that joint briefs can and should be submitted –

- (a) The Objectors and any Joint Objector shall cooperate in good faith in order to file joint papers with respect to the Objection, and shall file separate papers only to the extent necessary to present or discuss issues, positions or arguments upon which they are unable to agree in good faith.
- (b) Likewise, the Respondents shall cooperate in good faith to file joint papers with respect to the litigation of the Objection and shall file separate papers only to the extent necessary to present or discuss issues, positions or arguments upon which they are unable to agree in good faith.

With respect to discovery -

The Objectors and the Joint Objectors, on the one hand, and the Respondents, on the other hand, shall use reasonable efforts to coordinate the development of discovery that is requested from the other parties and to coordinate communications concerning such discovery.

5. Notices of Participation Submitted After the Participation Deadline

Any party that submits a Notice of Participation after the Participation Deadline, but at least thirty (30) days prior to a trial on the merits of the Objection, may participate in the litigation of the Objection by receiving notices of developments in the litigation and invitations to any meet and confer sessions among the parties to the litigation. Such party, however, shall be bound by any orders entered by the District Court (including any order granting a dispositive motion, such as a motion for summary judgment) and/or any agreements reached among the Objectors, Joint Objectors and Respondents prior to the submission of such Notice of Participation regarding the conduct of the litigation, including with respect to the matters set forth in paragraph 3 above. Moreover, absent permission granted by the District Court upon a showing of good cause, any party that fails to file a Notice of Participation, or that files a Notice of Participation after the Participation Deadline, shall be prohibited from filing separate pleadings, serving discovery, or being heard at any hearing on the Objection.

6. No Duty

No Respondent shall have a duty to any other Respondent or to any Challenged GO Bondholder who does not file a Notice of Participation.

7. Other Objections Permitted

The fact that the Objectors have objected to the Challenged GO Bond Claims shall not preclude (i) the Objectors or any party in interest from objecting to a Challenged GO Bond Claim on any basis not set forth in the Objection or to any other claim asserted by the Challenged GO Bondholder unrelated to the Challenged GO Bonds or (ii) a Title III Party from asserting additional grounds for objecting to the Challenged GO Bond Claims pursuant to a Notice of Participation.

8. The Following Persons are the "Notice Parties"

BROWN RUDNICK LLP

Attn: Edward S. Weisfelner, Esq. Angela M. Papalaskaris, Esq. 7 Times Square
New York, NY 10036
eweisfelner@brownrudnick.com
apapalaskaris@brownrudnick.com

Stephen A. Best, Esq. 601 Thirteenth Street NW, Suite 600 Washington, D.C. 20005 sbest@brownrudnick.com

Sunni P. Beville, Esq.
One Financial Center
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sbeville@brownrudnick.com

PAUL HASTINGS LLP

Attn: Luc. A. Despins, Esq.
James R. Bliss, Esq.
Nicholas A. Bassett, Esq.
200 Park Avenue
lucdespins@paulhastings.com
jamesbliss@paulhastings.com
nicholasbassett@paulhastings.com

ESTRELLA, LLC

Attn: Alberto Estrella, Esq. Kenneth C. Suria, Esq. P.O. Box 9023596 San Juan, Puerto Rico 00902-3596 agestrella@estrellallallc.com ksuria@estrellallc.com

CASILLAS, SANTIAGO & TORRES LLC

Attn: Juan J. Casillas Ayala, Esq.,
Diana M. Batlle-Barasorda, Esq.,
Alberto J. E. Añeses Negrón, Esq.,
Ericka C. Montull-Novoa, Esq.,
El Caribe Office Building
53 Palmeras Street, Ste. 1601
San Juan, Puerto Rico 00901-2419
jcasillas@cstlawpr.com
dbatlle@cstlawpr.com
emontull@cstlawpr.com

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GROUP NO (2)

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CUSIP 74514LB89

THE CLERK OF THE US DISTRICT COURT FOR THE DISTRICT OF PUERTO RICO ROOM 150 FEDERAL BUILDING SAN JUAN PR 00918 150 CARLOS CHARDON AVENUE (US)

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